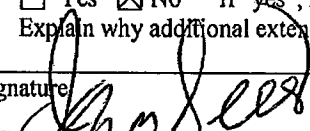


Certificate of Need Request for Extension

To request a six-month extension to incur a capital expenditure or above-ground construction, complete this form in its entirety. Also submit a completed Periodic Progress Report with this form if it is due at this time. Send this information by email to CONP@health.mo.gov (preferred), fax at 573-751-7894, or mail to CONP, P.O. Box 570, Jefferson City, MO 65102. Request for extensions must be received in adequate time to allow for processing prior to the meeting for which a decision is scheduled.

Date: 3/20/2015			
Project #: 4847 RS	Project Name: Benchmark Healthcare of Union		
Project Title/Description: Establish a 20-bed Assisted Living Facility			
<p>1. Briefly explain why a capital expenditure will not be incurred by the current deadline. Holding company and related entity are in the process of being sold to a third party. Previously, a restructuring of the holding company and changes in ownership caused this project to be necessarily delayed. As a result of the restructuring capital expenditures could not be incurred.</p>			
<p>2. Briefly state the reason(s) for the extension request. Delay was caused due to market conditions. The holding company and related entity are in the process of being sold to a third party. Previously, ownership of the holding company was reorganized. The property had to be rezoned and re-platted, which took substantially longer than anticipated. The construction documents for the civil improvements have approved by buyer and seller. All original plans have been approved by third party purchaser. United Bank of Union has agreed to finance the project upon all execution of all final documents. Closing documents are being prepared imminently.</p>			
<p>3. What steps have been completed for the project to date and when were they completed?</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 25%; border: none; vertical-align: top;"> <u>Date Completed</u> Spring 2013 </td> <td style="border: none; vertical-align: top;"> <u>Step Completed</u> Land was platted and re-zoned. In addition, civil engineering design was completed with regard to infrastructure improvements. Original plans have been reviewed and approved by third party purchaser. </td> </tr> </table>		<u>Date Completed</u> Spring 2013	<u>Step Completed</u> Land was platted and re-zoned. In addition, civil engineering design was completed with regard to infrastructure improvements. Original plans have been reviewed and approved by third party purchaser.
<u>Date Completed</u> Spring 2013	<u>Step Completed</u> Land was platted and re-zoned. In addition, civil engineering design was completed with regard to infrastructure improvements. Original plans have been reviewed and approved by third party purchaser.		
<p>4. What steps are needed in order incur a capital expenditure (above ground construction or equipment lease/purchase) for the project, and when will they be completed?</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 25%; border: none; vertical-align: top;"> <u>Anticipated Completion Date</u> Spring 2015 </td> <td style="border: none; vertical-align: top;"> <u>Step to be Completed</u> Execution of all final documents for transfer and sale to third party purchaser. </td> </tr> </table>		<u>Anticipated Completion Date</u> Spring 2015	<u>Step to be Completed</u> Execution of all final documents for transfer and sale to third party purchaser.
<u>Anticipated Completion Date</u> Spring 2015	<u>Step to be Completed</u> Execution of all final documents for transfer and sale to third party purchaser.		
<p>5. What are the steps that will take place after the capital expenditure to complete the project and when do you anticipate that they will be completed?</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 25%; border: none; vertical-align: top;"> <u>Anticipated Completion Date</u> Fall/Winter 2015-2016 </td> <td style="border: none; vertical-align: top;"> <u>Step to be Completed</u> Construction of this project will be completed in the Winter 2016. Complete construction of the related SNF by Fall 2015. </td> </tr> </table>		<u>Anticipated Completion Date</u> Fall/Winter 2015-2016	<u>Step to be Completed</u> Construction of this project will be completed in the Winter 2016. Complete construction of the related SNF by Fall 2015.
<u>Anticipated Completion Date</u> Fall/Winter 2015-2016	<u>Step to be Completed</u> Construction of this project will be completed in the Winter 2016. Complete construction of the related SNF by Fall 2015.		
<p>6. Are planning and/or zoning matters complete, and is the site approved? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "no", explain.</p>			
<p>7. Has financing been secured for the project? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If financing has been acquired and documentation was not previously provided, attach a copy of the letter from the lender or 3rd party documentation.</i> Are financing contingencies complete? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Is financing available for immediate disbursement for the project? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No United Bank of Union has agreed to finance the project, provided all final documents are executed. If the answer is "no" to any of the above questions, explain. Give specifics of any and all existing financing problems and the reason(s) for their occurrence. </p>			
<p>8. Are there any new equity partners for the project as originally presented to the committee? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "yes", explain. JAMES GIARDINA will be the third party purchaser. </p>			
<p>9. Explain any and all restructuring of the project as originally presented to the committee. Benchmark Health Care weathered turbulent conditions over the past 24 months. The sale of the projects while necessary has caused untimely delays. </p>			
<p>10. Describe any anticipated situation(s) or problems not previously addressed that may prevent the project from</p>			

incurring a capital expenditure by the end of the requested extension, should the extension be granted.		
11. If this extension is granted, do you anticipate that additional six-month extensions will be necessary? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "yes", how many would be needed? _____ Explain why additional extensions would be needed.		
Signature 	Printed Name John Sells <i>John Sells</i>	Date 3/20/2015